



I am NOT participating in the RAMQ drug plan provided by the Quebec government

## SPOUSE INFORMATION

Date of Birth

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
First Name (in Full)

\_\_\_\_\_  
mm/dd/yyyy

**Is your spouse employed?**       Yes     No

**Does your spouse have benefits?**     Yes     No

**Effective Date:** \_\_\_\_\_

**\*Note\*** Co-ordination of Benefits - Your plan contains a co-ordination of benefit provision which allows for sharing the cost between two plans and ensures the employees r there is benefit coverage through your spouse's plan, please provide the following:

### My Spouse:

Has **Health** coverage under his/her employer's plan:

Yes

No

If yes,

Single Coverage, or

Has **Dental** coverage under his/her employer's plan:

Yes

No

If yes,

Single Coverage, or

Other Insurer's Name: \_\_\_\_\_

Group/Contract No.: \_\_\_\_\_

## DEPENDENT INFORMATION

**\*Note\*** Definition of a student is a dependent who has attained the minimum age eligibility but not the maximum and is attending a credited High School, College or Univer the minimum and maximum age limits.

### Dependent 1

Date of Birth

Gender

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
First Name (in Full)

\_\_\_\_\_  
mm/dd/yyyy

M     F

**IF STUDENT: School Attending** \_\_\_\_\_

**Start Date** \_\_\_\_\_

**End Date** \_\_\_\_\_

**\*PROOF REQUIRED**

\_\_\_\_\_  
mm/dd/yyyy

### Dependent 2

Date of Birth

Gender

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
First Name (in Full)

\_\_\_\_\_  
mm/dd/yyyy

M     F

**IF STUDENT: School Attending** \_\_\_\_\_

**Start Date** \_\_\_\_\_

**End Date** \_\_\_\_\_

**\*PROOF REQUIRED**

\_\_\_\_\_  
mm/dd/yyyy

### Dependent 3

Date of Birth

Gender

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
First Name (in Full)

\_\_\_\_\_  
mm/dd/yyyy

M     F

**IF STUDENT: School Attending** \_\_\_\_\_

**Start Date** \_\_\_\_\_

**End Date** \_\_\_\_\_

**\*PROOF REQUIRED**

mm/dd/yyyy

**Dependent 4**

**Date of Birth**

**Gender**

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
First Name (in Full)

\_\_\_\_\_  
mm/dd/yyyy

M F

**IF STUDENT: School Attending** \_\_\_\_\_

**Start Date** \_\_\_\_\_

**End Date** \_\_\_\_\_

**\*PROOF REQUIRED**

mm/dd/yyyy

## BENEFICIARY DESIGNATION

Beneficiary for **Employee Life, Accidental Death Benefits, Optional Life and Optional Accidental Death Benefits** (if applicable)

**\*Note\*** You must complete the form in ink, sign and date the form. You must initial any changes or deletions, correction fluid cannot be used.

I wish to designate the amount insured to my estate.

Last Name	First Name	Relationship to Emp

You may change this beneficiary designation at any time. If you wish to make the beneficiary designation irrevocable (meaning you may not change the designation or make changes to your coverage under the plan without the written consent of the beneficiary) please check here:

**Where Quebec law applies**, your married spouse or civil union spouse as beneficiary is irrevocable unless you make the designation revocable by checking here:

**You are responsible for ensuring the validity of your designation.**

**If you are nominating a beneficiary who is a minor (in your province of residence) or who lacks legal capacity, you may wish to appoint a trustee.**

I designate \_\_\_\_\_ as Trustee. Relationship to employee \_\_\_\_\_

## CONTINGENT BENEFICIARY DESIGNATION

If there are no surviving beneficiaries at time of death, I declare that the following Contingent Beneficiaries shall receive the proceeds. If there are no surviving Contingent Beneficiaries at time of death, the proceeds shall be paid to my estate.

**\*Note\*** You must complete the form in ink, sign and date the form. You must initial any changes or deletions, correction fluid cannot be used.

Last Name	First Name	Relationship to Emp

You may change this contingent beneficiary designation at any time. If you wish to make the contingent beneficiary designation irrevocable (meaning you may not change it or make certain changes to your coverage under the plan without the written consent of the beneficiary) please check here:

**Where Quebec law applies**, your married spouse or civil union spouse as beneficiary is irrevocable unless you make the designation revocable by checking here:

**You are responsible for ensuring the validity of your designation.**

**If you are nominating a beneficiary who is a minor (in your province of residence) or who lacks legal capacity, you may wish to appoint a trustee.**

I designate \_\_\_\_\_ as Trustee. Relationship to employee \_\_\_\_\_

## PROTECTING YOUR PERSONAL INFORMATION

The respective Insurance company or Third Party Administrator recognizes and respects the importance of privacy. When you apply for coverage, our administrators establish personal information in your file will be limited to persons authorized and who require it to perform their duties, to persons to whom you have granted access, and to persons determine your eligibility for coverage and to administer the group benefits plan.

## AUTHORIZATION AND DECLARATIONS

- I hereby certify that the above statements are true, accurate and complete to the best of my knowledge and belief. I understand that any misinformation or false statement v termination of coverage and/or repayment of ineligible benefits. I hereby authorize my employer, the group plan administrator, third party administrator, and the Insurance C organization having any relevant information regarding me, my spouse or dependents to release and exchange any and all information necessary for the purposes of determin administration of the group benefits plan. I confirm I am authorized to act on behalf of my spouse and/or dependents for such purposes.
- I agree that a photocopy or electronic copy of this Authorization and Declaration section is as valid as the original
- I acknowledge that all information provided on this form is subject to audit.

\_\_\_\_\_  
Employee's Signature

\_\_\_\_\_  
Date S

\_\_\_\_\_  
Employer's Signature

\_\_\_\_\_  
Date S

## TO BE COMPLETED BY THE EMPLOYER

NEW       REHIRE

REASON: \_\_\_\_\_

Certificate No.: \_\_\_\_\_ Division: \_\_\_\_\_ Unit: \_\_\_\_\_ Policy No.: \_\_\_\_\_

Employment Date: \_\_\_\_\_ Effective Date: \_\_\_\_\_ Province of Employment  
mm/dd/yyyy mm/dd/yyyy

Employee Occupation: \_\_\_\_\_ Earnings: \$ \_\_\_\_\_  Annual  Month

DiBrina Sure Benefits Consulting Inc.  
62 Froot Rd. Suite 302  
Sudbury, ON P3C 4Z3

**Gender**

F

**Language**

E F

Postal Code

Widowed

s plan to apply for Extended Health and Dental benefits under



**Gender**

M F

\_\_\_\_\_  
mm/dd/yyyy

receive the maximum overall benefit between the two plans. If

Family Coverage  
 Family Coverage



sity. Please refer to your booklet for

**Student      Disabled**

    

**End Date** \_\_\_\_\_

mm/dd/yyyy

**Student      Disabled**

    

**End Date** \_\_\_\_\_

mm/dd/yyyy

**Student      Disabled**

    

**End Date** \_\_\_\_\_



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mm/dd/yyyy

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**Student      Disabled**

**End Date**

---

mm/dd/yyyy



Employee	%
be certain	<input type="checkbox"/> Irrevocable
	<input type="checkbox"/> Revocable

(Not applicable in Quebec)



Beneficiaries at the time of my

Employee	%
the designation	<input type="checkbox"/> Irrevocable
	<input type="checkbox"/> Revocable

(Not applicable in Quebec)



sh a confidential file that is kept in their office. Access to  
s authorized by law. The personal information is used to



vill affect my and my dependent's eligibility for benefits,  
Company providing our benefits or any other person or  
ation of eligibility for benefits, proper payment of claims and

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signed

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signed



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**Cost Centre:** \_\_\_\_\_

**Province of Employment:** \_\_\_\_\_

Monthly  Weekly  Bi-weekly